REVIEW ARTICLE

Capuchin Monkey Research Priorities and Urgent Issues

JESSICA W. LYNCH ALFARO^{1,2}*, PATRICIA IZAR³, AND RENATA G. FERREIRA⁴ ¹Institute for Society and Genetics, University of California, Los Angeles, California ²Department of Anthropology, University of California, Los Angeles, California ³Department of Experimental Psychology, University of São Paulo, São Paulo, Brazil ⁴Psychobiology Graduate Program, Department of Physiology, Rio Grande do Norte Federal University, Natal, Brazil

The "Capuchin research community roundtable: working together towards a comparative biology of Cebus and Sapajus" was held at the International Primatological Society Congress in Cancún, Mexico, August 2012. Goals of the roundtable were to strengthen interactions among the capuchin research community, and to prioritize and coordinate research and training in a more systematic and interactive way in light of increasing conservation urgency. New phylogenetic and biogeographic evidence highlights the distinct evolutionary histories of the two radiations of capuchin monkeys, Cebus (untufted or gracile capuchins) and Sapajus (tufted or robust capuchins), that were formerly lumped under Cebus, and points to a higher number of species, or Evolutionarily Significant Units, in each compared to past capuchin taxonomies. Many of the lesser-known species face increasing fragmentation and destruction of habitat, and most populations of still non-threatened species face encroachment from human settlements. Here, we present capuchin research priorities and urgent issues based on the discussion by capuchin researchers in the roundtable. These include a call for the immediate end to the use of the name Cebus apella and the employment of the term Sapajus spp. instead for captive robust capuchins of unknown origin; for the implementation of rapid assessments for previously unstudied capuchin species or populations in biomes of interest; for the development of standardized methods to allow for comparative analyses across capuchin field sites; and for the creation and maintenance of an open-access website for capuchin monkey data. Finally, we planned the creation of an international Capuchin Action Network, to help disseminate research information; to work as a research community in a more efficient, collaborative manner; to help prioritize research and conservation goals as a community of experts; and to strengthen our political voice. Am. J. Primatol. © 2014 Wiley Periodicals, Inc.

Key words: Sapajus; Cebus; conservation; research community; outreach

INTRODUCTION

On August 17, 2012, at the International Primatological Society Congress in Cancún, Mexico, we held a session titled "Capuchin research community roundtable: working together towards a comparative biology of Cebus and Sapajus," led by Jessica Lynch Alfaro, Patrícia Izar, and Renata Ferreira. Participants at the meeting included: Mary Baker, Marcelo F. Bolanos, Janet C. Buckner, Nicolas Claudiere, Irene Delval, Mariana Dutra Fogaca, Mariana Edaes, Yonat Eshchar, Dorothy M. Fragaszy, Camila Galheigo Coelho, Katharine Jack, Charles Janson, Mariana Mascarenhas Winandy, Emily Messer, Antônio Moura, Maria Adélia B. de Oliveira, Lucas Peternelli-dos-Santos, Emannuelle Ponydebat, Andrea Presotto, Adelina Schutt, Marcos Tokuda, Barth Wright and Kristin Wright. Online contributors included: Luke J. Matthews and Susan Perry.

The goals of the roundtable were to: (1) strengthen interactions among the capuchin research com-

munity; (2) prioritize and coordinate research and community actions in a more systematic and interactive way in light of increasing conservation urgency; and (3) form an international Capuchin Action Network (CAN).

This article is a product of the roundtable and ongoing discussions with the capuchin research

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^{*}Correspondence to: Jessica Lynch Alfaro, Institute for Society and Genetics, UCLA, 1321 Rolfe Hall, Los Angeles, CA 90095. E-mail: jlynchalfaro@ucla.edu

community, especially with Dorothy M. Fragaszy, Anthony B. Rylands, and José de Sousa e Silva Jr.

BACKGROUND

In 1996, Linda Fedigan, Alfred Rosenberger, Sue Boinski, Marilyn Norconk, and Paul Garber wrote an article, "Critical issues in cebine evolution and behavior." Their first concern was the taxonomic status of capuchin monkeys. At that time, the taxonomic position of capuchin monkeys was unclear in relation to other neotropical primate genera [Fedigan et al., 1996]. They suggested in the article that capuchins were the sister group to squirrel monkeys (Saimiri), as now confirmed by numerous genetic studies [Canavez et al., 1998; Opazo et al., 2006; Perelman et al., 2011; Schneider et al., 1996, 2001]. Since the publication of that article, it also has become clear that capuchins and squirrel monkeys together form the sister group to the clade of marmosets and tamarins (Callitrichidae) and to the owl monkeys (Aotidae) [Perelman et al., 2011; Schneider & Sampaio, 2013]. It has taken longer to resolve the taxonomic relationships among extant capuchin monkey species, and this work is ongoing.

Traditionally capuchin monkeys have been lumped into one genus, Cebus Erxleben, 1777. Hershkovitz [1949, 1955] recognized four species, C. albifrons, C. olivaceus, C. capucinus, and C. apella, a taxonomy that dominated the capuchin literature for about 50 years. Recent morphological, genetic, and biogeographic studies, however, suggest that capuchin monkeys diversified into two clades about 6 million years ago and are distinct enough to be distinguished at the genus level: the gracile or untufted capuchins, Cebus, and the robust or tufted capuchins, Sapajus¹ [Lynch Alfaro et al., 2012a,c; Rylands et al., 2013; Silva, 2001]. Each genus contains more species than previously recognized, due to the discovery of Cebus kaapori [Queiroz, 1992], the rediscovery of Sapajus flavius Schreber, 1774 [Oliveira & de Langguth, 2006], and the accumulation of more detailed morphological and genetic evidence for known capuchins [Boubli et al., 2012; Lynch Alfaro et al., 2012a,c; Ruiz-García et al., 2010, 2012a,b; Silva, 2001] that has resulted in the resurrection of species previously considered synonyms. Biogeographic evidence suggests two very distinct evolutionary histories for the group, with gracile Cebus radiating rapidly through the Andes and the Amazon, the Guianas, northern Colombia, Venezuela and Central America, and the robust

e generapatterns (Table I), and the extreme overlap inhe articlesympatry of Cebus and Sapajus throughout thesquirrelAmazon provide strong support for the split of theseumeroustwo sister groups into separate genera [Lynch AlfarochneiderRylands et al., 2012a,c; Rylands and Mittermeier, 2013;i of thatSilva, 2001]. In some research areas, such ashins andcytogenetics; however, the division is not so clear;

2011].

cytogenetics; however, the division is not so clear; for example, Amaral et al. [2008] found that in a phylogeny based on chromosome painting and karvotype characters, Sapajus robustus, Sapajus cay, and Sapajus sp. formed a monophyletic clade, but that C. olivaceus was more similar to the robust capuchins than to the other gracile capuchins in the study; and Nieves et al. [2011] found a capuchinspecific heterochromatin within neotropical primates, but with highly variable patterns across capuchin species. At least one expert in neotropical primate morphology has argued that it is more convenient to continue to consider all capuchins congeneric as before [Rosenberger, 2012]. At the IPS roundtable, in light of all the available evidence, the researchers were unanimous in support of the taxonomic split of Sapajus and Cebus.

Sapajus diversifying first in Brazil's Atlantic coastal

forest and only recently invading the Cerrado and Caatinga, and the Amazon where it entered into sympatry with *Cebus* [Lynch Alfaro et al., 2012a]. The split between *Cebus* and *Sapajus* is estimated to have

occurred 5–7 million years ago, around the same time as that between humans (*Homo*) and chimpanzees

(Pan) [Lynch Alfaro et al., 2012a; Perelman et al.,

histories based on genetic and biogeographic evidence, the divergent morphological and behavioral

Overall, the distinct evolutionary and ecological

The capuchin phylogeny provides an evolutionary framework or backbone on which to map behavioral and morphological variation across populations and species; see Lynch Alfaro et al. [2012b] for anointing behaviors, Matthews [2012] for sexual and courtship behavior, and Wright et al. [2012] for morphology. This framework clarifies several significant differences between Sapajus and Cebus, across a range of research domains, at least from what we know so far of the diversity in these two genera (see Table I for some examples). We believe this phylogenetic evolutionary framework provides new research questions and opportunities, and our aim was to use the meeting to brainstorm together about the future for capuchin work in the following areas: priorities for captive research; priorities for field research; methods and research foci for comparative cross-site studies, including priorities for genetic research; conservation challenges and community outreach; and the establishment of an international CAN to facilitate interaction among the capuchin research community.

¹The genus *Sapajus* Kerr, 1792 has been registered on Zoobank under urn:lsid:zoobank.org:act:3AAFD645-6B09-4C88-B243-652316B55918.

Domain/research area	Cebus	Sapajus
Tool use	15% of studies (captivity/wild) ¹	75% of studies (captivity/wild)
	In wild populations:	In wild populations:
	No stone tool use	Habitual nut cracking with stones ⁴
	Use of branches for defense ²	Stone banging as defense ⁵
	Leaves to absorb liquid ³	Probing with sticks ⁶
Anointing behavior	Relatively frequent behavior in several populations ⁷	Rare behavior ⁷
	Most common with plants ^{7,8}	Most common with insects ^{7,8}
Behavioral traditions	Several social conventions ⁹	No social conventions yet reported
	Interspecific interactions ¹⁰	Interspecific interactions ¹¹
	No variation in tool use for feeding	Tool use for feeding ⁴
Sexual behavior	No obvious female choice and lack	Female choice with rich proceptive
	of proceptive behaviors ^{12,13}	courtship display ^{12,13}
	Female behavior consistent with	Female behavior consistent with strategy
	strategy of paternity confusion ¹³	of paternity concentration ¹³
Fission-fusion dynamics	Low degree in populations studied so far	Increased evidence for high degree in some populations ¹⁴
Dispersal	Male biased, multiple male dispersals ¹⁵	Male biased
-	Occasional female transfer related to risk of infanticide ¹⁶	In some populations, frequent female transfer related to food competition 17
Functional morphology	Ripe fruit specialists ¹⁸	Adaptations to durophagy ¹⁹

TABLE I. Comparison Between Cebus and Sapajus in Different Domains

Note: ¹Reviewed in Fragaszy et al. [2004a, b]; ²Boinski [1988]; ³Phillips [1998]; ⁴Review of reports in Ottoni and Izar [2008]; ⁵Moura [2007]; ⁶Mannu and Ottoni [2008]; ⁷Lynch Alfaro et al. [2012b]; ⁸Leca et al. [2007]; ⁹Perry et al. [2003]; ¹⁰Rose et al. [2003]; ¹¹Resende et al. [2004]; ¹²Matthews [2012]; ¹³Izar et al. [2009]; ¹⁴Lynch Alfaro [2007] and Nakai [2007]; ¹⁵Fedigan and Jack [2004]; ¹⁶Jack and Fedigan [2009]; ¹⁷Izar et al. [2012] and Tokuda et al. [2011]; ¹⁸Fragaszy et al. [2004a]; ¹⁹Wright et al. [2009].

DISCUSSION

Priorities and Issues for Captive Research

Nomenclature

Our discussion of captive research focused on the need to shift from the umbrella term C. apella, long used to describe most captive (laboratory and zoo) colonies of robust capuchin monkeys of unknown or mixed provenance. We strongly advocate for an end to the use of C. apella and for the immediate adoption of the term Sapajus spp. in studies when the species of Sapajus is unknown, or known to be a hybrid or mixed colony in captivity, or semi-captivity (such as the Tietê Ecological Park population in the city of São Paulo [Ottoni & Mannu, 2001]) as well as for likely introduced wild isolates, such as the *Sapajus* group studied in an urban fragment in Foz do Iguaçu, Paraná, Brazil [Back et al., 2013]. The term Sapajus apella (or S. apella apella, considering that the population on the island of Margarita, Venezuela, may be a distinct subspecies S. apella margaritae) should be restricted for use only for individuals that are of known provenance from the eastern Amazon [Rylands et al., 2013]. We advocate the use of the term Sapajus spp. because it indicates that the captive group or individuals are robust capuchins, providing more information than the blanket use of *Cebus* spp., a term that could be interpreted by researchers as specifically signifying gracile capuchins. There is currently a divide in the literature in which most field researchers working with robust capuchins publish

their work as *Sapajus* in concert with the species and sometimes subspecies for the given location [e.g., Falotico & Ottoni, 2014; Fragaszy et al., 2013; Scarry, 2013] while captive researchers publish work with any captive robust capuchin monkey populations or medical research subjects variously as C. apella [Addessi et al., 2013; Phillips & Thompson, 2013; Wheeler et al., 2013], S. apella [Brito et al., 2013; Morton et al., 2013; Rimpley & Buchanan-Smith. 2013]. Sapaius spp. [Goulart et al., 2013], or S. (C.) apella [Wilson et al., 2014]. This last construction, while evidently trying to indicate that S. apella was formerly in the genus Cebus, is unfortunate in that this is the nomenclatural syntax that indicates that *Cebus* is a subgenus of Sapajus, and there is no evidence that this is so.

We stress the importance of accurately ascribing the taxon in relation to behavioral, morphological, and medical research findings. The use of *C. apella* for all the robust capuchins has obfuscated differences between species and even among their populations (now *Sapajus*) over several decades. A growing number of field studies and morphological analyses of specimens from known origin makes it clear that there are significant differences among the different *Sapajus* species. Uncertainty of the species' identity can invalidate the interpretation and validity of experimental results. We advocate that laboratory colonies have their animals genotyped to identify the species and check for hybrids. These capuchins breed well in captivity and many colonies are likely to contain, or consist entirely of, hybrids. In the short term, mitochondrial markers are a first step to determining maternal lineage of origin (see Lynch Alfaro et al., 2012a supplementary material for 12s and cytochrome b primers, and Boubli et al., 2012 for DLoop primers). Advances in genomics are making it more feasible to do a detailed "fingerprint" for pinpointing where captive populations fit in a capuchin phylogeny. If interested, please contact the first author, Jessica Lynch Alfaro, with questions about genotyping colonies.

Captive C. albifrons, like captive Sapajus, is a problematic group. While morphological assessments have named up to 13 subspecies of C. albifrons [Hershkovitz, 1949], captive C. albifrons populations are almost always managed at the "species" level [Littlefield, 2009]. Recent genetic studies suggest that C. albifrons is paraphyletic [Boubli et al., 2012; Lynch Alfaro et al., 2012a], and the most recent taxonomic review for capuchin monkeys splits C. albifrons into nine different species [Rylands et al., 2013; see Table II]. This suggests the need for more care in documenting the origin of captive gracile Cebus and avoiding hybridization among different species or populations.

We suggest the following guidelines for researchers, authors, and reviewers for academic journals

with regard to the use of taxonomic names for capuchins, to help in the standardization of names, with the understanding that the reassessment of capuchin diversity is in its early stages, and the taxonomy is likely to continue to change: (1) include locality or provenance whenever possible; (2) make clear that the animals are hybrid and/or of unknown origin if this is the case; and (3) include subspecies (or when commonly used that way, raised to species level, at the preference of author) for all Sapajus and Cebus. The current assessment of taxa or potential Evolutionarily Significant Units for Cebus and Sapajus [Rylands et al., 2013] is listed in Table II. This list is "conservative" in the sense of preferring to err on the side of splitting taxa into too many different species/subspecies [contra Rosenberger, 2012], following IUCN's guidelines for dealing with uncertainty in taxonomic assessment. We do not know enough about capuchin monkeys to know yet how many species there are. This is an important area for further study.

Hybridization and health

Problems related to captive capuchins and hybridization are especially complex in habitat countries. In Brazil, for example, there is a high influx of robust capuchin pets that are abandoned or

TABLE II. Provisional Capuchin Monkey Taxonomy and Distributions [Based on Boubli et al., 2012; Groves, 2001;Rylands et al., 2013]

GENUS SAPAJUS Kerr, 1792
Sapajus apella apella Guianan Brown Capuchin—eastern and central Amazon in Brazil, Colombian border, French Guiana,
Guyana, Suriname, Venezuela; and S. apella margaritae—Margarita Island, Venezuela
Sapajus macrocephalus Large-headed Capuchin—western Amazon in Bolivia, Brazil, Ecuador, Peru, Colombia
Sapajus flavius Blond Capuchin —extreme northeast Brazil
Sapajus libidinosus Bearded Capuchin—Brazilian Caatinga and Cerrado
Sapajus cay Hooded Capuchin—Mato Grosso do Sul in Brazil, Bolivia, Paraguay
Sapajus xanthosternos Yellow-Breasted Capuchin—Bahia, Atlantic Forest, Brazil
Sapajus robustus Crested Capuchin—Espírito Santo and Minas Gerais, Atlantic Forest, Brazil
Sapajus nigritus nigritus Black Horned Capuchin—Minas Gerais, Espírito Santo, Rio de Janeiro, São Paulo, Brazil [Groves,
2001]; and <i>S. nigritus cucullatus</i> —Santa Catarina, Rio Grande do Sul, Brazil; Iguazu, Argentina [Groves, 2001]
GENUS CEBUS Erxleben, 1777
Cebus capucinus Colombian White-faced Capuchin—eastern Panama, Colombia
Cebus imitator Panamanian White-faced Capuchin —western Panama, Costa Rica, Nicaragua
Cebus leucocephalus Sierra de Perijá White-fronted Capuchin (provisionally includes C. adustus)—eastern Andes, northern
Venezuela, Colombia border
Cebus cesarae (includes C. pleei) Río Cesar White-fronted Capuchin-northwest Andes in Colombia and Venezuela
Cebus versicolor Varied White-fronted Capuchin-Intra-Andes valley, Colombia
Cebus aequatorialis Ecuadorian White-fronted Capuchin—Ecuador and far northern Peru, west of the Andes
Cebus albifrons Humboldt's White-fronted Capuchin-northern Amazon, north of Rio Branco to Venezuela
Cebus yuracus Marañón White-fronted Capuchin —western Amazon, Ecuador, Peru
Cebus cuscinus Shock-headed Capuchin—southern Amazon, Peru, Brazil, Bolivia south of Rio Purus
Cebus unicolor Spix's White-fronted Capuchin—Amazon Basin, south of the Rio Amazonas (or south of Rio Negro [Boubli
et al., 2012])
Cebus malitiosus Santa Marta White-fronted Capuchin—Sierra Nevada de Santa Marta, Colombia
Cebus brunneus (provisionally includes the form trinitatis) Venezuelan Brown Capuchin—extreme eastern Andes in
Venezuela and Trinidad
Cebus olivaceus olivaceus Guianan Weeper Capuchin—Venezuela, western Guianas south to Roraima, Brazil; and C.
olivaceus castaneus—eastern Guianas
Cebus kaapori Ka'apor Capuchin—eastern Amazon, in Pará and Maranhão, possibly Ilha do Marajó

seized by the authorities; these individuals are usually of unknown origin and tend to be kept together in zoos or government holding facilities, where they hybridize. There is a long history in Brazil of releasing capuchins of unknown origin into the wild as well, both at the outskirts of rural towns and in more continuous forest. We suggest the practice of identifying the origin of capuchin monkeys (through interviews as well as morphological and genetic means) and keeping different species separate in captivity. This may be especially important for endangered species such as the blond capuchin Sapajus flavius and the yellow-breasted capuchin S. xanthosternos. The many captive hybrids of both with Sapajus libidinosus and S. apella cannot contribute to ex situ conservation programs. Fortunately, captive breeding programs have been established for S. xanthosternos in Brazilian zoos and abroad [Lernould et al., 2012].

We should consider what opportunities for research arise from having such a large number of capuchin hybrids in captivity. If we can identify hybrids and ascribe parentage, and collect data on both the parents and offspring, then there may be several interesting avenues for research—for example, how do genetics and environment affect vocal learning? Are the vocalizations of hybrids the same as those of one of the parents, intermediate, or most similar to other individuals with whom they interact? Similar questions could be asked about tool use acquisition.

Another important area of captive research is the development of behavioral health assessment protocols and captive enrichment protocols as tools to ensure ex situ conservation of species. Protocols are also needed for behavioral training and reintroduction of animals to the wild, as well as the publication of examples of successful and unsuccessful attempts at reintroduction.

Field Research Priorities

An area of urgent concern among capuchin researchers is how field research funding should be prioritized. What are the costs and benefits of the focus on long-term field sites versus new short-term sites for unstudied or understudied populations or species? What about the need for rapid assessments across the range of capuchins?

Rapid assessment and short-term field studies on unstudied or understudied populations

There was consensus among researchers at the roundtable regarding urgent need for an assessment of the populations of capuchin monkeys across habitat types in areas where little is known of capuchin ecology or behavior. This is particularly important for habitat types that have until now been poorly studied, for populations living in areas subjected to increasing fragmentation and urbanization, and in areas predicted to be affected by global climate change.

As pointed out by Janson [2000] more than a decade ago, humans continue to invade and destroy the habitats of wild primate populations, and we need to study them before we lose the natural context of their adaptations. This is essential for the advancement of behavioral sciences, as well as for the these primates conservation of [Caro & Sherman, 2011]. Although capuchin monkeys are considered a widespread and hardy animal, there are very few data points in the Amazon and around the Andes to confirm their current presence across much of their hypothetical ranges (J. Lynch Alfaro, personal observation). As pointed out by Luke Matthews, "because capuchins are a hugely variable group and we have still sampled relatively little of them," new sites have the potential to produce a different and complementary kind of knowledge to that from long-term established studies, about the breadth and dimensions of capuchin diversity across habitat types.

An important area for the focus of field research is "C. albifrons." As traditionally configured, C. albifrons has a disjunct distribution, with four separate ranges, in the northern Andes, the west coast of Ecuador and Peru, the Amazon, and Trinidad. Preliminary evidence suggests that the population in Trinidad may be more closely related to a population of C. olivaceus or Cebus brunneus in western coastal Venezuela [Boubli et al., 2012]-this needs more research. There are also several distinct subspecies or species of *Cebus* in the Andes, each isolated from one another by the various mountain ridges. These Andean forests of Colombia are already severely fragmented, and the isolated populations have small ranges and are at high risk of extinction. C. albifrons from the Amazon (which may include at least four distinct taxa: C. albifrons, C. unicolor, C. yuracus, C. cuscinus) has been the subject of behavioral ecological studies at only three field sites (see Fig. 1, Table III): Manu National Park, Peru [C. cuscinus: Janson, 1986a; Terborgh, 1983], El Tuparro National Park, Colombia [C. albifrons: Defler, 1979a, b, 1985], and Tiputini Biodiversity Station, Ecuador [C. yuracus: Matthews, 2009]. There are no behavior ecology studies of the C. albifrons group in Brazil, the country that includes the largest part of its range.

At the other end of the spectrum, the white-faced capuchin in Costa Rica and Panama, now classified as *Cebus imitator*, is the most studied of wild capuchin monkeys, with both short-term and long-term field sites [Baldwin & Baldwin, 1997; Fedigan & Jack, 2012; Garber & Brown, 2006; Oppenheimer, 1969; Perry et al., 2012; Rose et al., 2003; see also Fig. 1 and Table III]. *C. capucinus* in Colombia, on the other hand, has never been studied in the field. It may have diverged from *C. imitator* up to 2 million years ago

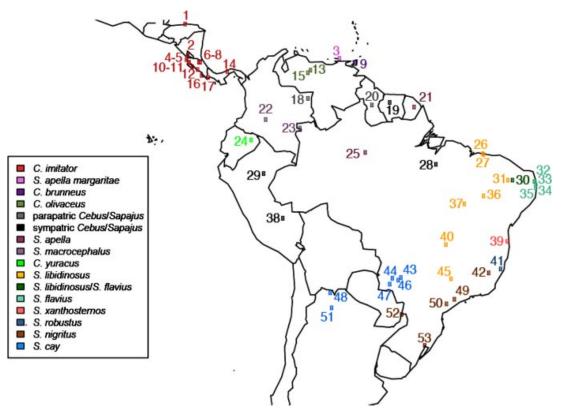


Fig. 1. Map of locations of past and present field research sites for *Cebus* and *Sapajus* behavior and ecology. See Table III for key to field site names.

[Boubli et al., 2012]. C. olivaceus appears to be a very recent successful radiation, expanding over the Llanos and northern Amazon in the last 500 ky [Boubli et al., 2012]. C. olivaceus has been the subject of long-term data collection at only two field sites, both in the wetland savanna, the Llanos [Miller, 1998; Robinson, 1986, 1988], but has never been studied in the Amazon. Finally, C. kaapori, first described in 1992 from south of the lower Rio Amazonas, has begun to be studied only at one field site [Oliveira et al., this issue]. This endemic species is listed as Critically Endangered on the Brazilian List of Threatened Species, and is currently considered to be one of the world's 25 Most Endangered Primates. It is naturally scarce and there has been widespread deforestation in its range in the eastern Amazon; its forests are now severely fragmented and degraded.

In contrast to *Cebus*, there are more available data and ongoing research projects for *Sapajus*, at least in the Atlantic Forest, and more recently in the Caatinga and Cerrado. *Sapajus nigritus* in the southern Atlantic Forest has been studied in Brazil at Carlos Botelho State Park, São Paulo [Izar et al., 2012] and in Caratinga Biological Station (now RPPN Feliciano Miguel Abdala), Minas Gerais [Lynch Alfaro, 2007], as well as Iguazú Falls, Argentina [Janson et al., 2011]. The first research

project on wild S. robustus was carried out at the Reserva Natural Vale, Espírito Santo, Brazil [Martins, 2010]. S. xanthosternos has been studied at Una Biological Reserve in Bahia [Kierulff et al., 2005], and there are several new field sites for S. flavius in the extreme northeast of Brazil [Montenegro, 2011]. The first field sites for S. cay are in Mato Grosso do Sul [Cazzadore, 2007; Pinto, 2006; Rímoli et al., 2002, 2005, 2009]. A handful of dry Cerrado and Caatinga field sites have produced several studies of tool use in S. libidinosus, S. xanthosternos, and indicated tool use in S. flavius [Emidio & Ferreira, 2012; Fragaszy et al., 2004a,b; Mannu & Ottoni, 2008; Moura, 2007; Moura & Lee, 2004; Ottoni & Izar, 2008]. Broader surveys of Cerrado and Caatinga have yielded ample evidence for even more widespread capuchin stone tool use [Canale et al., 2009; Ferreira et al., 2009], but motivating researchers to set up long-term sites and conduct behavioral observations in these extreme environments is difficult.

In comparison, the behavioral and ecological research study sites on wild Amazonian *Sapajus* are relatively few. Research has been carried out by Izawa [1979, 1980, 1999] in La Macarena, Colombia; Terborgh [1983] and Janson [1984, 1985, 1986b, 1990a,b] in Manu National Park, Peru; Spironello

Map code	Species	Latitude	Longitude	Country	Site name
1	C. imitator	15.92	-85.95	Honduras	Trujillo
2	C. imitator	11.5	-85.58	Nicaragua	Isla de Ometepe
3	S. apella margaritae	11	-63.54	Venezuela	Isla Margarita
1	C. imitator	10.85	-85.78	Costa Rica	Santa Rosa National Park
5	C. imitator	10.51	-85.38	Costa Rica	Lomas Barbudal Reserve
6	C. imitator	10.46	-83.95	Costa Rica	Refugio de Vida Silvestre Privado Nogal, Sarapiquí, Heredia
7	C. imitator	10.44	-83.77	Costa Rica	La Suerte Biological Research Station
3	C. imitator	10.43	-83.98	Costa Rica	La Selva Biological Station
)	C. brunneus (or c. albifrons trinitatis, see text)	10.39	-61.3	Trinidad	Bush Bush Sanctuary
LO	C. imitator	10.35	-85.35	Costa Rica	Palo Verde, Estación MINAE
1	C. imitator	9.78	-84.93	Costa Rica	Curú National Wildlife Refuge
.2	C. imitator	9.45	-84.15	Costa Rica	Manuel Antonio National Park, Quepos
.3	C. olivaceus	9.38	-67.7	Venezuela	Hato Masaguaral
4	C. imitator	9.15	-79.85	Panama	Barro Colorado
15	C. olivaceus	8.95	-68.08	Venezuela	Hato Piñero
16				Costa Rica	Corcovado National Park
16 17	C. imitator C. imitator	$8.55 \\ 8.32$	$-83.58 \\ -82.63$	Panama	
					Barqueta
18	Sympatric C. albifrons and S. macrocephalus	5.28	-68.07	Colombia	El Tuparro National Natural Park
19	Sympatric C. olivaceus and S. apella apella	4.72	-56.2	Suriname	Raleighvallen
20	Parapatric C. olivaceus and S. apella apella	4.35	-58.75	Guyana	Turtle Mountain, Iwokrama Reserve
21	S. apella apella	4.08	-52.67	French Guiana	Noragues Field Station
22	S. macrocephalus	2.25	-74.25	Colombia	La Macarena
23	S. macrocephalus	1.04	-69.3	Colombia	Estación Biológica Mosiro Itajura-Capar
24	C. yuracus	-0.7	-76.35	Ecuador	Tiputini, Yasuni National Park
25	S. apella apella	-2.45	-59.77	Brazil	DBFF, north of Manaus, Amazonas
26	S. libidinosus	-2.62	-42.69	Brazil	Estuario do Rio Preguiças, Maranhão
27	S. libidinosus	-2.71	-42.53	Brazil	Estuario do Rio Novo, Maranhão
28	Sympatric C. kaapori and S. apella apella	-4.14	-49.51	Brazil	Tucuruí Dam area of influence, Pará
29	Sympatric C. yuracus and S. macrocephalus	-5.43	-74.57	Peru	Pacaya-Samiria National Reserve
30	S. libidinosus or S. flavius (contested)	-6.21	-37.04	Brazil	Serra do Estreito, Jurucutu, Rio Grande do Norte
31	S. libidinosus	-6.4	-38.39	Brazil	Luis Gomes, Rio Grande do Norte
32	S. flavius	-6.56	-35.13	Brazil	Mamanguape, Paraíba
33	S. flavius	-6.6	-35.05	Brazil	Est. Experimental de Camaratuba, Mataraca, Paraíba
34	S. flavius	-7.11	-34.98	Brazil	Reserva do Patr. Natural Engenho Gargaú, Santa Rita, Paraíba
35	S. flavius	-7.51	-34.97	Brazil	Córrego das Borboletas, Pernambuco
36	S. libidinosus	-8.67	-42.55	Brazil	Parque Nacional Serra da Capivara, Pia
37	S. libidinosus	-9.84	-45.35	Brazil	Fazenda Boa Vista, Gilbués, Piauí
38	Sympatric C. cuscinus and S. macrocephalus	-11.86	-71.72	Peru	Manu National Park
39	S. xanthosternos	-15.17	-39.13	Brazil	Reserva Biológica de Una, Bahia
40	S. libidinosus	-15.67	-48	Brazil	Parque Nacional de Brasília, Brasília
41	S. robustus	-19.14	-40.07	Brazil	Reserva Natural Vale em Linhares, Espírito Santo
42	S. nigritus	-19.73	-41.82	Brazil	RPPN Feliciano Miguel Abdala (Caratinga), Minas Gerais
43	S. cay	-20.39	-54.59	Brazil	Matas do Corrego do Segredo, Mato Grosso do Sul

TABLE III. Past and Present Field Sites for Capuchin Monkey Behavior and Ecology

(Continued)

TABLE III.	(Continued)
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Map code	Species	Latitude	Longitude	Country	Site name
44	S. cay	-20.47	-55.79	Brazil	Aquidauana, Mato Grosso do Sul
45	S. libidinosus	-20.52	-47.3	Brazil	Ribeirão dos Correias, São Paulo
46	S. cay	-20.73	-54.92	Brazil	RPPNNQ-Fazendas Nova Querência e Nova Esperança, MS
47	S. cay	-21.36	-56.16	Brazil	Fazenda São Marcos, Município de Guias Lopes da Laguna, MS
48	S. cay	-22.566	-64.8	Argentina	Baritú National Park
49	S. nigritus	-23.46	-46.77	Brazil	Parque Estadual do Jaragui, São Paulo
50	S. nigritus	-24.13	-47.95	Brazil	Carlos Botelho, São Paulo
51	S. cay	-24.7	-64.63	Argentina	El Rey National Park
52	S. nigritus	-25.7	-54.44	Argentina	Iguazú Falls
53	S. nigritus	-30.05	-51.11	Brazil	Porto Alegre, Rio Grande do Sul

Note: Key to Capuchin field sites from Figure 1. Species names follow Rylands et al. [2013].

[1991, 2001] in the central Amazon; Sampaio and Ferrari [2005] in Pará, Brazil; Zhang [1995] in French Guiana; and Boinski and colleagues [Boinski et al., 2000; Gunst et al., 2008, 2010] in Raleighvallen-Voltzberg, Suriname. Most capuchin monkeys in the enormous area of sympatry between Cebus and Sapajus, however, remain unstudied, except censuses of primate communities [e.g., Haugaasen & Peres, 2005]. A review of *Cebus* population densities at sites with and without Sapajus shows they are often lower in the presence of Sapajus, but the reverse is not true [see Lynch Alfaro et al., 2012c]. For some gracile capuchin populations, such those of C. kaapori, competition with Sapajus may interact with anthropogenic changes to increase extinction risk [Oliveira et al., this issue]. Understanding these cross-capuchin dynamics and their ecological and behavioral causes will be key in conservation planning.

We agreed that it would be useful to develop a protocol for rapid assessment, and its dissemination and use in a standardized way across sites and countries. This protocol is currently being developed, and will include the following types of data collection:

- 1. Demographic data: number of animals in groups, age, and sex class structure. These data are essential for evaluation of conservation status. For example, a low proportion of juveniles and infants could suggest reproductive problems in the population. Demographic information is also important for understanding ecological factors that affect primate social organization.
- 2. General behavioral data: foods eaten to document dietary flexibility and preferences of different species; reaction to humans (information to indicate the degree of human alteration of natural behavior); recording of vocalizations (useful data for phylogenetic studies); recording of tool use based on direct or indirect observation.

- 3. Opportunistically collected fecal samples for genetic assessment, allowing for the evaluation of the health and conservation status of a given population (based on the degree of inbreeding) and for comparative study. Fecal samples can also be analyzed for parasites, the microbiome, and seed dispersal.
- 4. When darting of animals is feasible and appropriate, morphological measurements and health indicators (i.e., blood analysis) for live individuals.
- 5. Skeletal material: another key request for people working at field sites, or with captive individuals of known provenance, is to keep the skeletons if animals die. The information is invaluable to morphologists, and is especially difficult to come by for capuchin monkeys because most *Sapajus* museum specimens are only identified as "C. *apella*" without provenance; in fact, there are few post-cranial specimens available for either *Cebus* or *Sapajus*.
- 6. Data relevant to conservation status assessment, such as population density and home range size estimations based on census surveys.

One example of a wide-scale rapid assessment is that carried out for *Cebus aequatorialis* in western Ecuador [Jack & Campos, 2012]. This research identified known localities for species (and also many areas of extirpation), and followed up with distribution modeling to create a conservation plan for this Critically Endangered species [Campos & Jack, 2013]. This shows one way by which a rapid assessment can contribute to conservation implementation.

Finally, we discussed the importance of publishing descriptive short-term studies in scientific journals, as well as encouraging the publication of theses and dissertations (many already conducted but yet unpublished) to help disseminate information. We agree that the collection of basic data at new field sites is needed as a first step, and publications are



Fig. 2. Locations of capuchin monkey research from Figure 1, superimposed on habitat type in the area of capuchin monkey distribution. Map created in DataBasin, 2013. Blue dots correspond to presently active long-term field sites described in the text. Red dots correspond to all other past and present sites for behavioral and ecological research on wild capuchin monkeys.

required in order to get further research funded, so we urge editors to view basic data favorably for publication.

Long-term field sites

We emphasize the importance and necessity of long-term behavioral field studies [Clutton-Brock & Sheldon, 2010; Kappeler et al., 2012]. As Charles Janson pointed out in our meeting, some types of events only occur every 5 or 10 years, and these can be crucial to understanding group dynamics and life history. This is especially true for animals that can live up to 50 years in captivity. Field studies have not been of sufficient duration to even know what the maximum lifespan might be in the wild, although Perry et al. [2012] can quantify alpha male tenure at a maximum of 18 years from long-term research at Lomas Barbudal. We need long-term data to understand demographic dynamics in wild populations. For example, in a 4-year period of a long-term study at Carlos Botelho State Park, the capuchin groups were divided into subgroups with rapidly and constantly changing membership, but in another 4year period, the group traveled as an entity 100% of the time [Izar & Nakai, 2006; Nakai, 2007]. A shortterm study could easily have captured only one of the states of group fluidity (constant dynamic subgrouping vs. cohesive groups). The few ongoing long-term field studies are at risk due to loss of funding, with reviewers espousing a view that "everything has already been learned there." This is short sighted, as

these sites continue to be powerhouses of research production and are the only places that many kinds of questions can be answered in coming years, precisely because of the tremendous databases already in place.

See Figure 1 and Table III for short- and longterm study sites that have produced behavioral and ecological research focusing on capuchin monkeys. The long-term field sites currently active in capuchin behavioral research include: Boa Vista, Piauí, Brazil: Serra da Capivara, Piauí, Brazil; Carlos Botelho State Park, São Paulo, Brazil; Una Biological Reserve, Bahia, Brazil; Iguazú Falls, Argentina; Lomas Barbudal, Costa Rica; and Santa Rosa, Costa Rica (these sites are represented as blue circles in Fig. 2). Other long-term field sites that are currently inactive for capuchin monkey research include: La Macarena, Colombia; Caratinga Biological Station (RPPN Feliciano Miguel Abdala), Minas Gerais, Brazil; Manu National Park, Peru; Corcovado National Park, Costa Rica; Barro Colorado, Panama; Hato Masuagaral, Venezuela; and Hato Piñero, Venezuela.

Cross-Site Comparative Studies

Detailed comparative intra-specific studies are available only for *C. imitator* (formerly *C. capucinus* or *C. capucinus imitator*), with a rich literature on variation in social and foraging behavior across populations [Manson et al., 1997, 1999; Perry, 2011; Perry et al., 2003; Rose et al., 2003]. Miller [1998] compared diet between C. olivaceus at two field sites. Terborgh [1983] and Janson [1986a] gave the first detailed comparisons of Sapajus macrocephalus (formerly C. apella) and C. cuscinus (formerly C. albifrons) in sympatry at Manu National Park, and Defler [1982, 1985, 2012] compared parapatric C. albifrons and S. macrocephalus at El Tuparro. Izar et al. [2012] recently provided a detailed cross-species comparison for S. libidinosus and S. nigritus (both formerly considered subspecies of C. apella). Here, we consider some priorities for comparative studies across capuchin populations and species and suggest these studies would benefit by a more coherent standardization of some methods across sites and research groups to make data more directly comparable. Some areas of urgent need of comparative study include:

Life history: We need basic life history data (e.g., longevity and dispersal patterns) across species, to be used as a starting point to look at the diversity across capuchins, especially for species that have not been studied or are little studied.

Functional morphology: Morphological field studies are poised to take advantage of the variation across both Cebus and Sapajus, to try to understand the environmental factors affecting the evolution of physical and physiological traits involved in feeding behaviors and locomotion. Data need to be collected across capuchin species and populations on positional behavior, locomotor and postural behavior, and how these intersect with feeding and foraging, and the use of habitat (climbing and clinging behaviors). We want to understand how the diets of capuchins affect what they do, and vice versa. We want to understand the energetic burden, and genetic causes and consequences of morphology: how capuchins eat what they eat, especially in terms of their use of hands, mouths, and tools.

Vocalizations. Vocal variation seems great between *Sapajus* and *Cebus*, but we do not yet know how conservative the vocal repertoire may be within each genus, which kinds of calls evolve more rapidly, and which are highly conserved. Comparative studies may allow us to determine which calls, if any, vary more by habitat type than by species, or vice versa, and which are more conserved across both species and habitats.

Behavioral ecology. There is ample opportunity to study how habitat type and resource abundance and dispersion in time and space affect behavior and social organization. Figure 2 shows the locations of field sites (as in Fig. 1) superimposed on the habitat types across the range of capuchin monkeys. Note the relative paucity of studies in the Amazon and around the northern and western Andes.

Biogeography and paleoecology. This research is needed to identify the precipitating events that led to the divergence between *Cebus* and *Sapajus*, and the subsequent modern diversification and radiation of each genus. These data will enhance our understanding of capuchin evolution and selection pressures.

Genetics. We point to some key areas where more genetic research is needed for capuchin populations:

- 1. As far as we know, there is no reproductive isolation among Sapajus species (or subspecies), and hybridization occurs both in captivity and at points of contact in the wild. There is evidence for hybridization of S. robustus \times S. nigritus, S. libidinosus \times *S. nigritus*, *S. libidinosus* \times *S. flavius* in the wild. In her review of Sapajus morphology, Torres [1988; see Rylands et al., 2005] described "core areas" with distinct morphologies and a gradient of variable morphology in the intermediate zones in between the cores. Silva [2001], in general, agreed with this distribution of phenotypes. As of yet, there has been almost no genetic investigation of the degree of introgression/hybridization/reticulation among Sapajus species in the wild. Understanding population genetics in these core and intermediate zones would provide a much better picture of gene flow and genetic barriers in wild Sapajus.
- 2. We suggest that field studies include a collection of genetic samples in their protocol (non-invasive collection of fecal samples and minimally invasive collection of hair samples are two options, with protocols available). Establishing laboratories in each habitat country where samples could be sent and sequenced would be a great way to improve understanding of capuchin genetic diversity on a finer scale. To facilitate international collaboration, it would be helpful to establish a clear protocol in each habitat country for how to obtain collection permits to collect biological samples and export permits to take samples out of the country for genetic sequencing.
- 3. As mentioned in the section on captive studies, a priority is to determine the species or hybrid mix in captive populations.
- 4. Understanding the distribution of genetic diversity within and across capuchin species will allow for the phylogenetic and population-based analyses for variation in behaviors and morphology. Genetic diversity or difference of neutral markers (i.e., mtDNA, microsatellites) can be used as a proxy for divergence time across populations and allow for inferences about ancestral states. The sequencing of functional genes across individuals within populations has already been useful for looking at color vision variation in white-faced capuchins [Hiwatashi et al., 2010; Melin et al., 2009, 2010], and is an open area for future study.
- 5. Population genetics will offer new evidence to understand capuchin kinship and sex-biased dispersal. Microsatellites have already been used to test behaviorally based hypotheses about capuchin social organization, such as kinship and paternity, for some species at long-term field

sites [Escobar-Paramo, 2000; Jack & Fedigan, 2006; Muniz et al., 2006, 2010; Perry et al., 2008; Tokuda et al., 2011; Valderrama et al., 2000].

Conservation Challenges and Community Outreach Projects

Nine capuchin taxa have been listed on the IUCN Red List of Threatened Species as Critically Endangered (*Cebus aequatorialis*, *C. albifrons trinitatis*, *C. kaapori*, *S. apella margaritae*, *S. flavius*, *S. xanthosternos*) or Endangered (*Cebus malitiosus*, *C. versicolor*, *Sapajus robustus*). All known capuchin populations are hunted and face habitat loss due to deforestation (Andes, Amazonian, and Atlantic Forest) or desertification (Cerrado and Caatinga areas).

The Amazon is rapidly being fragmented and destroyed on numerous fronts. In Brazil, the arc of deforestation, moving north from the south-east has already destroyed immense areas of forests in Maranhão, eastern Pará, and northern Mato Grosso, and colonization and clear-cutting for agriculture, subsistence and industrial plantations, with massive human expansion is decimating Acre, Rondônia and Mato Grosso. In Peru, the Department of Amazonas is being encroached heavily by humans for agriculture and pastureland. This destruction and fragmentation may, ironically, facilitate primate research in the Amazon, by opening up the forest to human access, but the larger primates along the main tributaries are fast becoming scarce. At the same time, we are losing species and populations without even knowing what was there. As stated above, for some Cebus populations, competition with Sapajus may interact with anthropogenic changes to increase extinction risk [Lynch Alfaro et al., 2012c].

Fragmentation, encroachment by human settlements and partial destruction of habitat due to logging by local human populations are increasing threats to local populations of *Sapajus* in the Cerrado, Caatinga, and Atlantic Forest. These processes have led to declines in population size, shifting habitat use, and increased overlap in distribution areas between previously allopatric species, such as *S. apella* and *S. libidinosus* at the Amazonian and Caatinga ecotone area in Maranhão, Brazil [Santos, 2010]; *S. libidinosus* and *S. xanthosternos* in the southern Caatinga, Bahia, Brazil [Canale et al., 2009]; and possible hybridization, such as for *S. libidinosus* and *S. flavius* in the northeastern Caatinga, Brazil [Ferreira et al., 2009].

Habitat loss forces capuchin monkeys to occupy marginal environments such as mangrove areas [Santos, 2010] and to raid agricultural crops [Freitas et al., 2008]. Monkey–human conflicts are increasing, with resultant behavioral and dietary changes in the monkeys in proximity to human settlements that can ultimately lead to the extirpation of many local monkey populations [Freitas et al., 2008]. Assessments of the current state of such populations are crucial for defining priorities for conservation. Currently, many of the animals captured from areas with monkey-human conflict are placed in government animal care agencies or released in areas outside their natural distribution [Levacov et al., 2011].

Most short- and long-term field studies are on capuchin monkeys that occupy habitat fragments. Habitat fragmentation leads to genetic isolation between populations of the same species. In northeastern Brazil, for example, forest patches of Atlantic Forest unoccupied by monkeys can be as close as 200 m to areas occupied by capuchin groups, and the reasons why animals do not cross over industrial plantations of sugarcane are unknown [R. Ferreira, personal observation; Oliveira & de Langguth, 2006]. To compound the problem, many of these fragments are privately owned, so these groups are subject to the owners' decisions about which human activities are allowed within each fragment. The genetic diversity of fragment-dwelling capuchins is probably reduced. Health status and pathogen load of groups living in fragments must also be better assessed. Primates living in fragments may present decreased health conditions due to restricted dietary variability and possible increases in endo- and ecto-parasite loads due to increased contact with domestic animals. Besides the possible influence of these factors on socio-behavioral patterns of animals, the population dynamics in fragments may facilitate the spread of diseases between animals. Moreover, capuchins may host parasites transmitted to humans such as Leishmania spp., Trypanosoma cruzi, and Toxoplasma gondii [Montenegro, 2011]. Evaluation of the status of capuchin populations living in fragments is thus an important public health issue.

With the current state of habitat loss and modification in mind, our discussion group agreed that community outreach work is vital for the conservation of *Sapajus* and *Cebus*.

Some of the suggestions were as follows.

Community outreach projects

We need to document and exchange examples of successes and failures in community outreach attempts. What do people think about capuchins in a local area? What are the costs actually caused by capuchins in those conflict areas? Are there attitudes that need to be changed or encouraged? What conservation methods work? How can we best access and pass information to locals and maintain good relationships with local people? Even in habitat countries in localities surrounded by capuchin populations, it can be surprising the number of people that have never seen a monkey or know nothing about their behavior [Varela, 2013]. Educational programs on possible disease transmission between humans and capuchin monkeys are needed in both rural and urban areas. In particular, we hope to diminish the traditional habit of keeping capuchins as pets.

Scientific and educational vehicles

These are necessary to broadcast results of small scale/short-term projects—a high priority for conservation work, for these are rich resources to encourage conservation-minded attitudes in local human communities near capuchin monkeys. The development of an open-access website for capuchin monkey data (photos, location of field sites, information about research at sites/captive research, publications, standardized protocols for data collection) was another suggestion from the group.

Training local students and local guides

We need to engage more students in fieldwork with capuchins. Some suggestions are to include local undergraduates in rapid assessments, to advertise for international volunteers for field research, and to resist the urge to put all students at long-term field sites: the distribution of capuchin monkey research is highly skewed to a few locations, mostly in the more temperate forests at the edge of capuchin's distribution, although this is beginning to change (see Figs. 1 and 2). Researchers with large teams of students might mobilize some of these students into new sites and new studies. Establishing new field sites can be a very difficult enterprise, and the employment of local people as field assistants is often essential, especially for habituating new monkey groups.

Involvement of landowners

Much of the land in habitat countries where capuchins are found is privately owned. We must develop strategies to work with private owners to come up with local solutions for how to best preserve habitat and instill respect for capuchins. This can mean we need to learn public relations skills, including how to sell the idea to individuals or companies. One opportunity is to convey to landowners the capuchins' unique and diverse cognitive abilities that make them a natural flagship group for promoting conservation of wild animals in general.

Political actions

Researchers can face risky situations in areas where illegal activities such as hunting, drug trafficking, and/or tree felling and logging occur. Another challenge to the development of our goals is the government bureaucracy that may impose difficulties and delays, for example, the laws against export of biological/genetic material. Capuchin monkeys are frequently considered low priority in conservation programs because they are seen as abundant, even perceived as pests [Rocha, 2004]. We need to put a concentrated effort towards making governments and granting agencies understand the unique qualities of capuchin monkeys and why they need to be saved and studied on a broad scale. Their unique behaviors can be leveraged to make them into flagship species, charismatic representatives of whole ecosystems in conservation efforts. With encouragement and education, governments in habitat countries might come to recognize and promote capuchins as a national treasure.

Capuchin Action Network

In the previous sections, we tried to show that future research on capuchin monkeys is urgently needed for conservation planning, it requires expertise from diverse areas of knowledge, and it is embedded in political questions regarding the sustained development of human-dominated landscapes throughout Latin America. We also hope we have shown that although each researcher may collect data on any of these questions, a broad understanding of capuchin evolutionary biology can only be achieved by producing comparable data collected by many research groups throughout their range.

At the roundtable we planned the formation of an international CAN. Our position is that the production of knowledge can be enhanced by collaborative enterprise and our political voice is strengthened by uniting. CAN will be composed of researchers and students of all levels interested in understanding capuchin monkeys and promoting their conservation. In particular, we hope that the organization of a capuchin research community with open-access to protocols and published data can encourage and support students in habitat countries in the advancement of their research and conservation efforts. During the joint XV Brazilian and II Latin American Primatology Meetings in Recife, Brazil, in August 2013, we held a workshop session led by Patrícia Izar, Jessica Lynch Alfaro, Renata Ferreira, José de Sousa e Silva Junior, and Anthony B. Rylands to discuss the formation of CAN. A total of 75 participants attended the session, including researchers from Brazil, Argentina, Colombia, Peru, Venezuela, England, Italy, and the United States. We agreed that the overarching goal of CAN is the protection of capuchin monkeys in their natural environments. Initial steps for the formation of the group are to set up a website for CAN and to establish common protocols for the collection of various data types. We hope that CAN will serve not only to improve collaborative efforts at capuchin monkey research and conservation but also as a model for coordinated research on other taxa in Latin America and beyond.

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